Facebook (FB) IPO - May 2012

Price per share (actual and calculated)		**$38**	$22
Total Class A and Class B common stock to be outstanding after our initial public offering (market capitalization based on shares actually outstanding);	2,138,085,037	81,247,231,406	47,037,870,814
Shares of Class B common stock issuable upon the exercise of options outstanding as of March 31, 2012 under our 2005 Stock Plan, with a weighted-average exercise price of approximately $0.94 per share;	116,756,442		
Shares of Class B common stock issuable upon the exercise of the remaining portion of an option held by Mr. Zuckerberg, with an exercise price of $0.06 per share;	60,000,000		
Shares of Class B common stock subject to RSUs outstanding as of March 31, 2012 under our 2005 Stock Plan;	378,429,048		
Shares of common stock issuable upon completion of our acquisition of Instagram, Inc.;	22,999,412		
Shares of Class B common stock subject to RSUs granted under our 2005 Stock Plan and 40,000 shares of Class A common stock issued between April 1, 2012 and May 3, 2012;	25,257,815		
Adjusted total common shares outstanding (and used in media):	2,741,527,754	104,178,054,652	60,313,610,588
Shares of our common stock reserved for future issuance under our equity compensation plans, consisting of 25,000,000 shares of Class A common stock reserved for issuance under our 2012 Equity Incentive Plan, and 52,466,293 shares of Class B common stock reserved as of March 31, 2012; and	77,466,293		
Total over-allotment option of Class A common stock offered.	50,612,302		
Adjusted total common shares to include future issuance under equity compensation plan and over-allotment	2,869,606,349	109,045,041,262	63,131,339,678

Source: Securities and Exchange Commission. 424(b)(4) Prospectus filing dated 17 May 2012. Total Class A and Class B common stock to be outstanding after initial public offering: 2,138,085,037 multiplied by the calculated common stock price per share of $22. http://sec.gov/Archives/edgar/data/1326801/000119312512240111/d287954d424b4.htm#toc287954_6

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